

**Deborah Lucy, General Counsel & Vice President of Corporate Development**

Ms. Lucy has more than a decade of experience representing the legal needs of companies of all sizes, from Fortune 100 companies to early stage, growth companies. These companies span many industry sectors, including technology, chemicals, telecommunications, manufacturing, energy, aviation and banking. She has been an active participant in the execution of the business strategies of companies in multiple industries.

Ms. Lucy's corporate transaction experience includes mergers, asset sales and stock sales, going private transactions and other reorganizations, and representations of both buyers and sellers, and public and private entities. Deal sizes range from \$5 million to \$1.5 billion. Her capital market transaction experience includes common stock and other equities, high yield debt, convertible debt, preferred stock and initial public offerings, PIPE placements, private offerings under Regulation D, Rule 144A and other exemptions, registered primary and secondary offerings, exchange and tender offers, and primary representation of issuers, with secondary experience representing underwriters, placement agents and investor groups. Deal sizes range from \$4 million to \$1.25 billion. Ms. Lucy's corporate matters experience as general outside counsel have included managing contract compliance, commercial relationships, resolving internal and external disputes, devising appropriate deal structures and addressing strategic goals.

As a Senior Associate at Jones Day, one of the world's largest law firms, Ms. Lucy represented private and public companies in securities offerings and other capital raising transactions, acquisitions and dispositions, and corporate governance matters, including the \$1.5 billion acquisition of Susquehanna Radio by Cumulus Media Partners. As a Partner at Burr & Forman LLP, a large Southeastern regional law firm, she focused her services on middle-market companies, serving as the outside advisor for numerous private companies in their day-to-day counseling needs and significant corporate transactions, including working with News Distribution Network from its inception as a company and throughout its early development. Prior to law school, Ms. Lucy worked in the accounting department of the Texas Comptroller's Office.

Ms. Lucy attended the University of Texas at Austin, where she earned a Bachelor of Business Administration degree in Finance, a Master of Business Administration in Finance and International Business, and a Doctor of Law, each with high honors. Ms. Lucy is a member of the Georgia Bar and the American Bar Association.